



1212 West Colorado Avenue
Colorado Springs, CO 80910
www.rmclt.org
(719) 447-9300

Housing Counseling Program Disclosure

NOTE: If you have an impairment, disability, language barrier, or otherwise require an alternative means of completing this form or accessing information about housing counseling, please talk to your housing counselor about arranging alternative accommodations.

Purpose of Housing Counseling

I/We understand that the purpose of Rocky Mountain Community Land Trust's Housing Counseling Program is to provide one-on-one counseling to help customers fix those problems that prevent affordable mortgage financing.

I/We understand there are two parts to the Housing Counseling Program:

1. A comprehensive workshop that covers A-Z of the homebuying process (PPE)
2. Individual counseling to review my/our personal housing goals and finances (PC)

Through this process, the counselor will analyze my/our financial and credit situation, identify those barriers preventing me/us from obtaining affordable mortgage financing, and develop a plan to remove those barriers. The counselor will also provide assistance in management with the preparation of a monthly and manageable budget plan. I/We further understand that it will not be the responsibility of the counselor to fix the problem for me/us, but rather to provide guidance and education to empower me/us in fixing those issues preventing affordable mortgage financing.

Customer's Responsibility

I/We understand that it is our responsibility to work in conjunction with the counseling process and that failure to cooperate will result in the discontinuation of my/our counseling program.

I/We understand that I/we are NOT obligated to receive any additional services offered by the Rocky Mountain Community Land Trust or its exclusive partners.

Client 1 Name *(print)*

Signature

Date

Client 2 Name *(print)*

Signature

Date

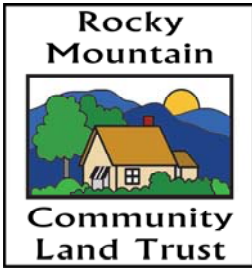
Randi Davis

Counselor Name *(print)*

Signature

Date





Housing Counseling Intake Form

(Please note that we ask for demographic information (ethnicity, gender, income, etc.) to meet funding requirements.)

Client #1 Information *(please print)*

First Name: _____ Last Name: _____

Date of Birth: _____

- Highest Level of Education Completed:
- Less Than HS Diploma
 - HS Diploma or Equivalent
 - Some Post-Secondary Education
 - Vocational or Technical Certification
 - Associate's Degree
 - Bachelor's Degree
 - Master's or Other Graduate Degree

Are You A Veteran? Yes No Actively Serving in the Military? Yes No

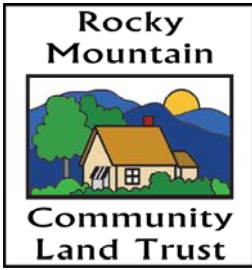
Are You Disabled? Yes No Have You Taken THIS Class Before? Yes No

Ethnicity: Hispanic Not Hispanic

- Race (check all that apply):
- American Indian or Alaskan Native
 - Asian
 - Black or African American
 - White
 - Native Hawaiian or Other Pacific Islander
 - Other _____

Do you currently own a home? Yes No

Have you owned a home in the past 3 years? Yes No



Housing Counseling Intake Form

(Please note that we ask for demographic information (ethnicity, gender, income, etc.) to meet funding requirements.)

Client #2 Information *(please print)*

First Name: _____ Last Name: _____

Date of Birth: _____

- Highest Level of Education Completed:
- Less Than HS Diploma
 - HS Diploma or Equivalent
 - Some Post-Secondary Education
 - Vocational or Technical Certification
 - Associate's Degree
 - Bachelor's Degree
 - Master's or Other Graduate Degree

Are You A Veteran? Yes No Actively Serving in the Military? Yes No

Are You Disabled? Yes No Have You Taken THIS Class Before? Yes No

Ethnicity: Hispanic Not Hispanic

- Race (check all that apply):
- American Indian or Alaskan Native
 - Asian
 - Black or African American
 - White
 - Native Hawaiian or Other Pacific Islander
 - Other _____

Do you currently own a home? Yes No

Have you owned a home in the past 3 years? Yes No



Housing Counseling Intake Form

(Please note that we ask for demographic information (ethnicity, gender, income, etc.) to meet funding requirements.)

Household Information *(please print)*

How Many Adults (18+) Are In Your Household? _____ Children? _____

What Is Your Household's Primary Language? _____

Is Your Total Annual Household Income *(check one)*:

- | | |
|--------------------------------------|--------------------------------------|
| <input type="checkbox"/> Under \$10K | <input type="checkbox"/> \$40K—\$50K |
| <input type="checkbox"/> \$10K—\$20K | <input type="checkbox"/> \$50K—\$60K |
| <input type="checkbox"/> \$20K—\$30K | <input type="checkbox"/> \$60K—\$70K |
| <input type="checkbox"/> \$30K—\$40K | <input type="checkbox"/> Over \$70K |

Are You Using Any Down Payment Assistance Programs To Buy Your Home? Yes No

How Did You Hear About the Workshop?

<input type="checkbox"/> HUD / CHFA	<input type="checkbox"/> RMCLT
<input type="checkbox"/> Lender	<input type="checkbox"/> Realtor
<input type="checkbox"/> Another Person	<input type="checkbox"/> Another Agency
<input type="checkbox"/> Other: _____	

If You Are Currently Under Contract To Purchase, What Is Your Closing Date? _____

Lender Name/Agency: _____

Realtor Name/Agency: _____

Contact Information

Current Mailing Address: _____

City: _____ Zipcode: _____

Email Address 1: _____

Email Address 2: _____

Home Phone: _____ Cell Phone: _____